

*This summarized document has been translated from the Japanese original for the convenience of non-Japanese shareholders. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.*

Securities identification code: 7247

June 5, 2019

To our shareholders:

Hisataka Ikuta  
President, CEO & COO

**Mikuni Corporation**

13-11, Sotokanda 6-Chome, Chiyoda-ku, Tokyo, Japan

## NOTICE OF THE 97TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 97th Ordinary General Meeting of Shareholders of Mikuni Corporation, which will be held as described below.

If you are unable to attend the meeting, you can exercise your voting rights by paper ballot or by electromagnetic means. Please refer to the Japanese original as to how and when the voting can be exercised.

### Meeting Details

1. **Date and time:** Wednesday, June 26, 2019 at 10:00 a.m. (Japan Standard Time)
2. **Venue:** Mikuni Building, Second floor, Mikuni Hall  
13-11, Sotokanda 6-Chome, Chiyoda-ku, Tokyo, Japan
3. **Purposes:**  
**Items to be reported:**
  1. Business Report and Consolidated Financial Statements for the 97th Term (from April 1, 2018 to March 31, 2019), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
  2. Non-Consolidated Financial Statements for the 97th Term (from April 1, 2018 to March 31, 2019)

#### **Items to be resolved:**

- Proposal 1:** Distribution of Surplus  
**Proposal 2:** Election of 8 Members of the Board of Directors  
**Proposal 3:** Election of 2 Members of the Audit & Supervisory Board